

# FAYETTE COUNTY, INDIANA

## *Highlights*



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# Fayette County, IN Highlights

## Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

*Highlights* are now a web publication and, as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact your regional analyst, Sharon Ringenberg (260-469-4217) if you need further information about your area.



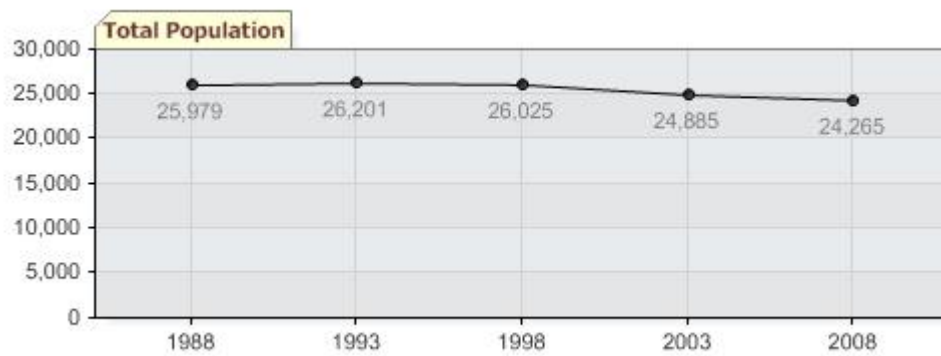
## Location

Fayette County is located in east central Indiana. The county is bordered on the south by Franklin County. Union County is adjacent to Fayette County on the east, Henry County and Wayne County to the north, and Rush County to the west. Fayette County is one of the nine counties located in the area designated by the Indiana Department of Workforce Development as Indiana Economic Growth Region 6.

## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

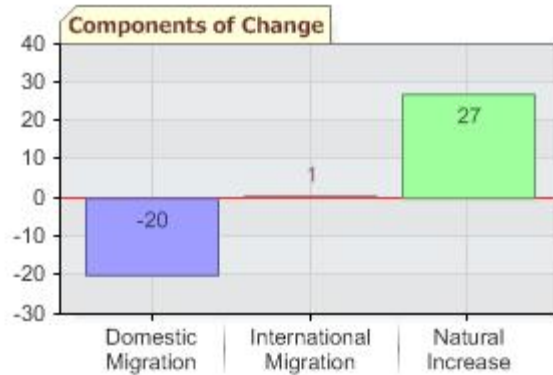
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	25,979	26,201	26,025	24,885	24,265
Change Since 1988		222	46	-1,094	-1,714
Pct. Change Since 1988		0.9%	0.2%	-4.2%	-6.6%



Source: US Census Bureau

### Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	-20
International Migration	1
Natural Increase (births minus deaths)	27
Births	314
Deaths	287



Source: US Census Bureau

### Population Estimates by Age in 2007

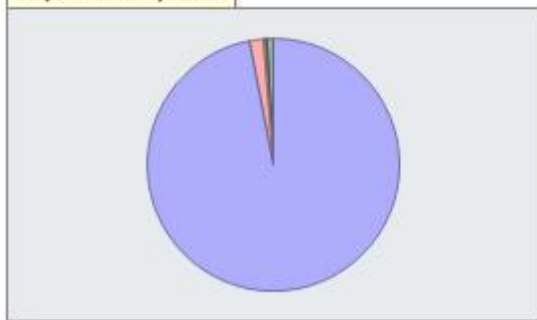
	Number	Pct. Dist
Preschool	1,516	6.3%
School Age	4,128	17.0%
College Age	1,591	6.6%
Young Adult	6,601	27.2%
Older Adult	6,527	26.9%
Older (65 plus)	3,910	16.1%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	24	0.1%
Asian Alone	82	0.3%
Black Alone	430	1.8%
Native Hawaiian and Other Pac. Isl. Alone	8	0.0%
White Alone	23,527	97.0%
Two or More Race Groups	202	0.8%

Population by Race



97.02 %	White
1.77 %	Black
0.10 %	Am. Ind or Alaskan Native
0.34 %	Asian
0.03 %	Hawaiian and Pac. Isl
0.83 %	Two or More

## Hispanic or Latino

Non-Hispanic or Latino	24,084	99.3%
Hispanic or Latino	189	0.8%

Source: US Census Bureau

## Households in 2000

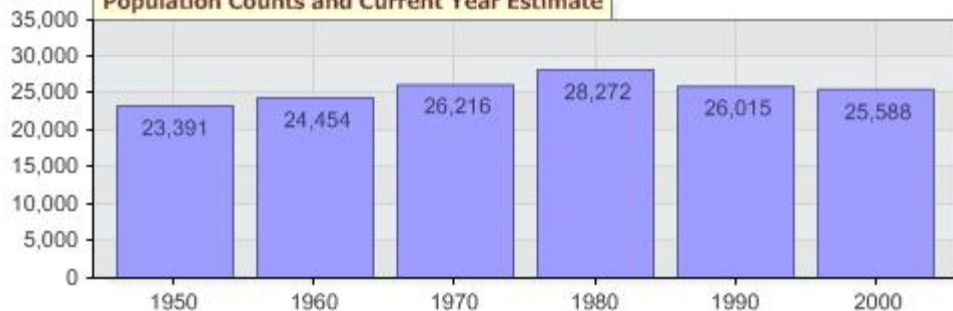
	Number	Pct. Dist
<b>Total Households</b>	10,199	100.0%
Family Households	7,151	70.1%
Married with Children	2,244	22.0%
Married without Children	3,428	33.6%
Single Parents	900	8.8%
Other	579	5.7%
Non-family Households	3,048	29.9%
Living Alone	2,627	25.8%
<b>Average Household Size</b>	2.51	
<b>Average Family Household Size</b>	3.57	

Source: US Census Bureau

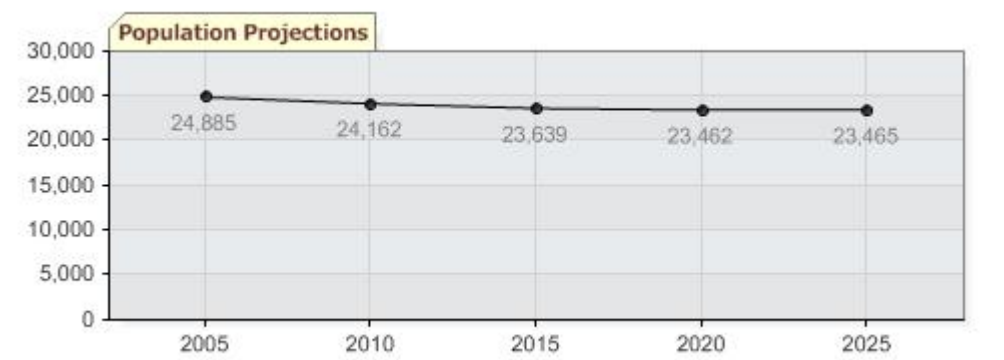
## Population Counts by Decade and Current Year Estimate

	Population	Numerical Chg.	Pct. Chg.
1950	23,391	NA	NA
1960	24,454	1,063	4.5%
1970	26,216	1,762	7.2%
1980	28,272	2,056	7.8%
1990	26,015	-2,257	-8.0%
April 2000	25,588	-427	-1.6%
2007	N/A	N/A	N/A

Population Counts and Current Year Estimate



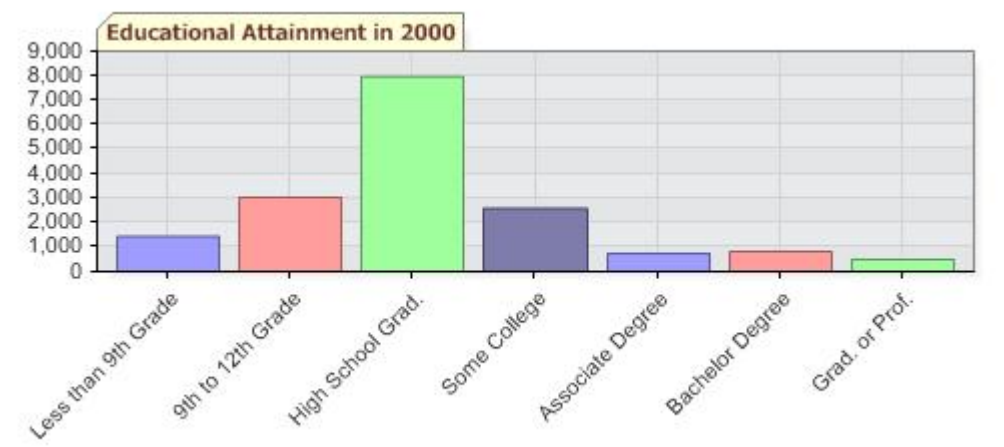
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	24,885	24,162	23,639	23,462	23,465
Change Since 2005		-723	-1,246	-1,423	-1,420
Pct. Change Since 2005		-2.9%	-5.0%	-5.7%	-5.7%



## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	14,189	16,292	16,744	17,125
Less than 9th Grade	4,583	3,665	2,473	1,452
9th to 12th, No Diploma	3,150	3,384	3,570	3,045
High School Graduate (incl. equiv.)	4,968	6,604	6,814	7,963
Some College, No Degree			1,974	2,578
Associate Degree			559	744
Bachelors Degree			720	832
Graduate or Professional Degree			634	511

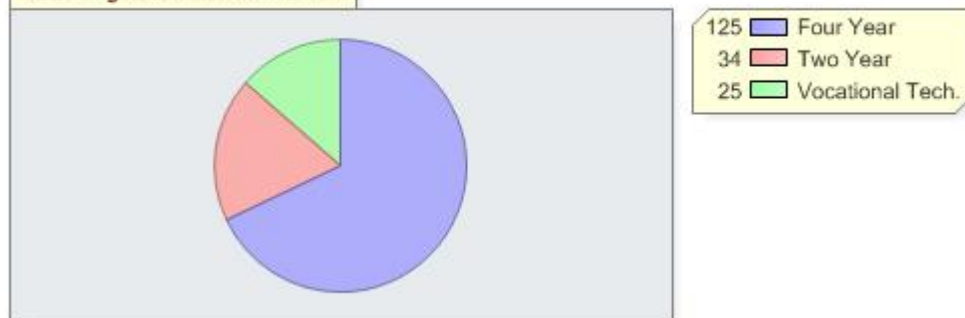




## High School Graduates Going on to Higher Education

	2004	2005	2006	2007
<b>Total Graduates</b>	208	175	187	209
<b>Total to Higher Education</b>	165	137	144	184
<b>Four-Year Institution</b>	119	91	103	125
<b>Two-Year Institution</b>	25	28	27	34
<b>Vocational/Tech.</b>	21	18	14	25
<b>Military</b>	6	4	6	5

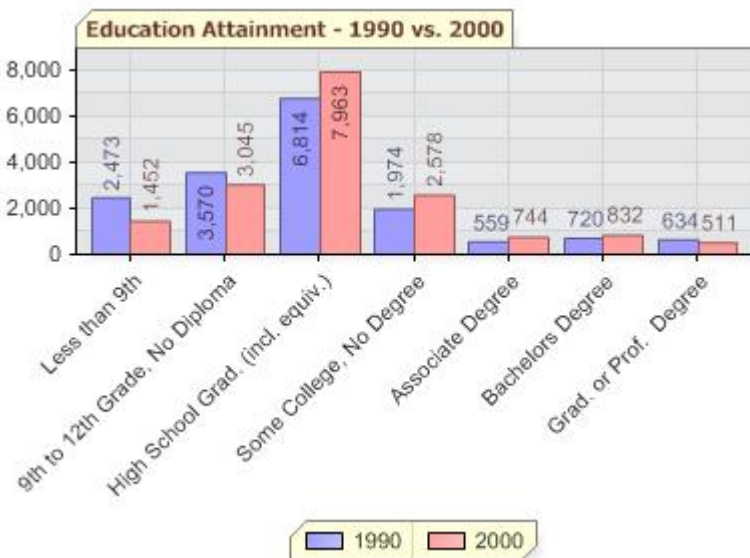
2007 Higher Education Intent



Source: Indiana Department of Education

## Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
<b>Total Population 25+</b>	16,744	100.0%	17,125	100.0%
Less than 9th Grade	2,473	14.8%	1,452	8.5%
9th to 12th Grade, No Diploma	3,570	21.3%	3,045	17.8%
High School Graduate (incl. equivalency)	6,814	40.7%	7,963	46.5%
Some College, No Degree	1,974	11.8%	2,578	15.1%
Associate Degree	559	3.3%	744	4.3%
Bachelors Degree	720	4.3%	832	4.9%
Graduate or Professional Degree	634	3.8%	511	3.0%

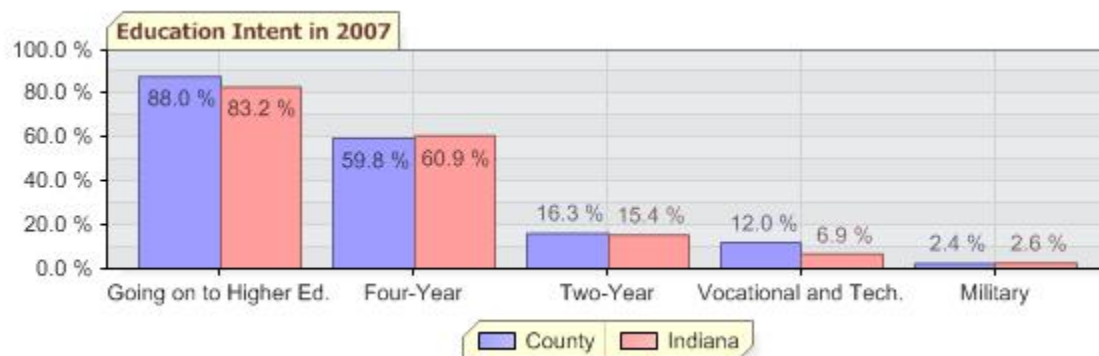


Source: U.S. Census Bureau

## High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

<b>Graduates</b>	100.0%	100.0%
Total Going on to Higher Education	88.0%	83.2%
Four-Year Institution	59.8%	60.9%
Two-Year Institution	16.3%	15.4%
Vocational and Tech.	12.0%	6.9%
Military	2.4%	2.6%



Source: Indiana Department of Education

## Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

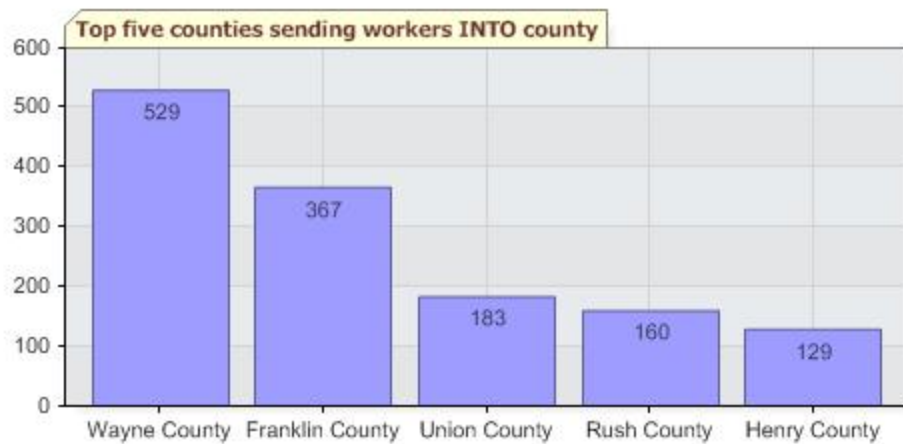
### Commuting Data, 2007

	Number
Number of tax filers who live in county and work	16,123
Number of tax filers who work in the county	14,450
Number of tax filers who live in county and work in county	12,718
Number of tax filers who live out of the county and work in county	1,732

Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties sending workers INTO county, 2007

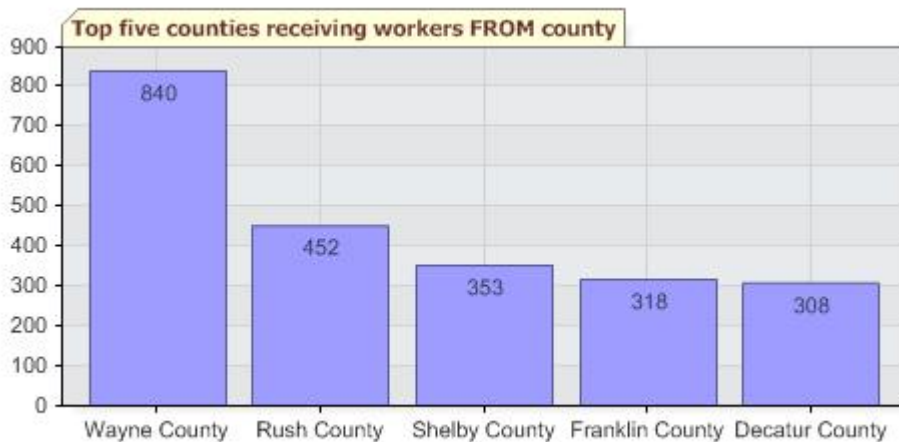
County	Number	Pct. Five County Total
Wayne County	529	34.0%
Franklin County	367	23.6%
Union County	183	11.8%
Rush County	160	10.3%
Henry County	129	8.1%



Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Wayne County	840	37.0%
Rush County	452	19.9%
Shelby County	353	15.5%
Franklin County	318	14.0%
Decatur County	308	13.6%



Source: Indiana Department of Revenue

### Travel To Work in 2000

	Number	Pct. Dist
<b>Total Workers Age 16 and Over</b>	11,559	100.0%
Travel To Work	11,289	97.7%
Car, Truck, or Van	11,024	95.4%
Traveled Alone	9,167	79.3%
Carpooled	1,857	16.1%
Used Public Transportation	0	0.0%
Motorcycle, Bicycle, Walked, Other	265	2.3%
Worked At Home	270	2.3%
<b>Average Travel Time (Minutes)</b>	22.4	
<b>Average Travel Time using Public Transportation (Minutes)</b>	N/A	

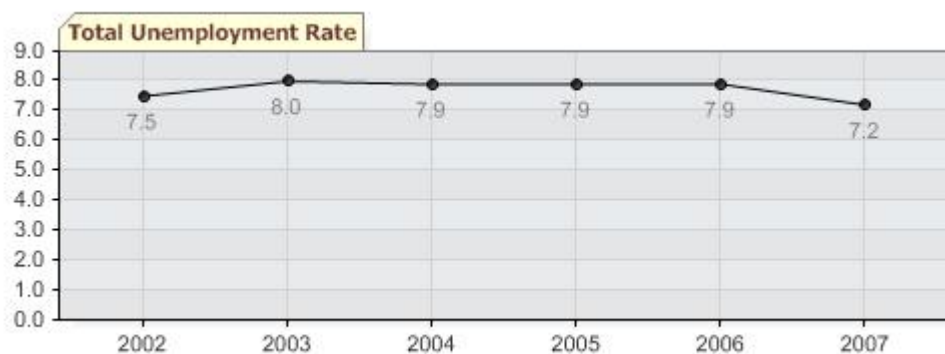


# Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

## Annual Labor Force Estimates in 2007

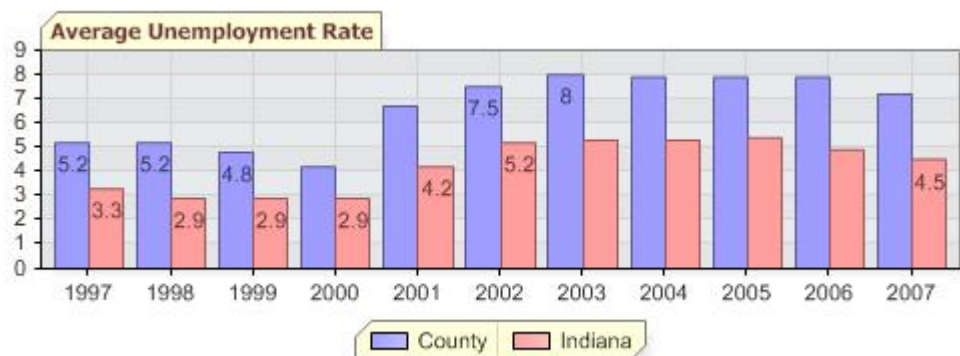
	Number	Pct. Chg. from 2000
<b>Labor Force</b>	10,472	-16.0%
<b>Employed</b>	9,716	-18.7%
<b>Unemployed</b>	756	45.4%
<b>Rate</b>	7.2	71.4%



Source: Bureau of Labor Statistics

## Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
<b>1997</b>	11,695	11,085	610	5.2	3.3
<b>1998</b>	11,418	10,828	590	5.2	2.9
<b>1999</b>	11,102	10,566	536	4.8	2.9
<b>2000</b>	12,466	11,946	520	4.2	2.9
<b>2001</b>	12,173	11,358	815	6.7	4.2
<b>2002</b>	11,907	11,009	898	7.5	5.2
<b>2003</b>	11,576	10,648	928	8.0	5.3
<b>2004</b>	11,221	10,329	892	7.9	5.3
<b>2005</b>	11,426	10,521	905	7.9	5.4
<b>2006</b>	10,823	9,970	853	7.9	4.9
<b>2007</b>	10,472	9,716	756	7.2	4.5



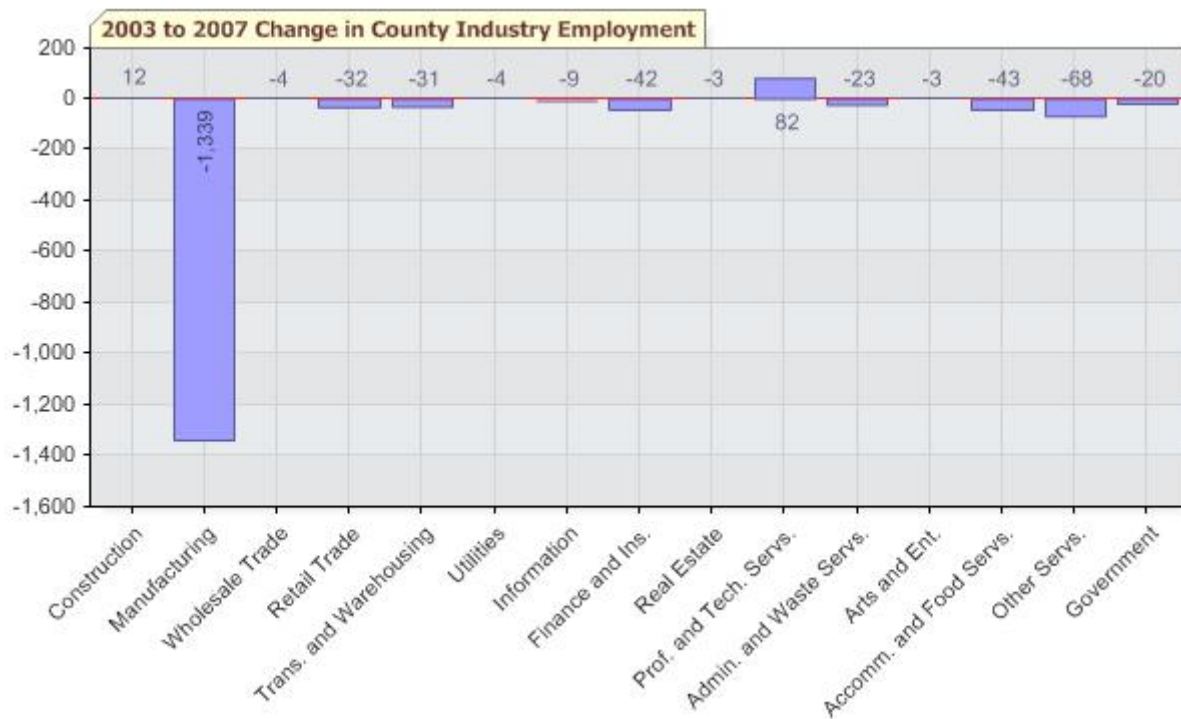
Source: Bureau of Labor Statistics

# Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

## Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
<b>Total Employment</b>	9,080	8,915	8,833	8,050	7,745	-1,335	-14.70%
<b>Total Private Employment</b>	7,771	7,632	7,531	6,753	6,456	-1,315	-16.92%
Agriculture, Forestry, Fishing, Hunt	D	D	D	D	D	N/A	N/A
Mining	D	D	D	D	D	N/A	N/A
Construction	155	156	145	141	167	12	7.74%
Manufacturing	3,329	3,210	2,979	2,335	1,990	-1,339	-40.22%
Wholesale Trade	117	117	120	120	113	-4	-3.42%
Retail Trade	1,041	1,018	1,038	997	1,009	-32	-3.07%
Transport. and Warehousing	80	78	81	51	49	-31	-38.75%
Utilities	54	54	52	51	50	-4	-7.41%
Information	113	115	130	111	104	-9	-7.96%
Finance and Insurance	201	201	178	166	159	-42	-20.90%
Real Estate, Rental, Leasing	63	60	59	60	60	-3	-4.76%
Professional and Tech. Servs.	111	105	109	108	193	82	73.87%
Mgmt. of Companies	29	29	D	D	D	N/A	N/A
Admin. and Waste Services	89	83	99	97	66	-23	-25.84%
Educational Services	21	19	18	19	23	N/A	N/A
Health Care and Social Assistance	1,386	1,467	1,567	1,548	1,570	N/A	N/A
Arts, Entertain., and Recreation	62	56	54	53	59	-3	-4.84%
Accommodation and Food Service	581	570	572	564	538	-43	-7.40%
Other Services	319	276	279	273	251	-68	-21.32%
<b>Federal, State, &amp; Local Govt.</b>	1,309	1,283	1,302	1,297	1,289	-20	-1.53%

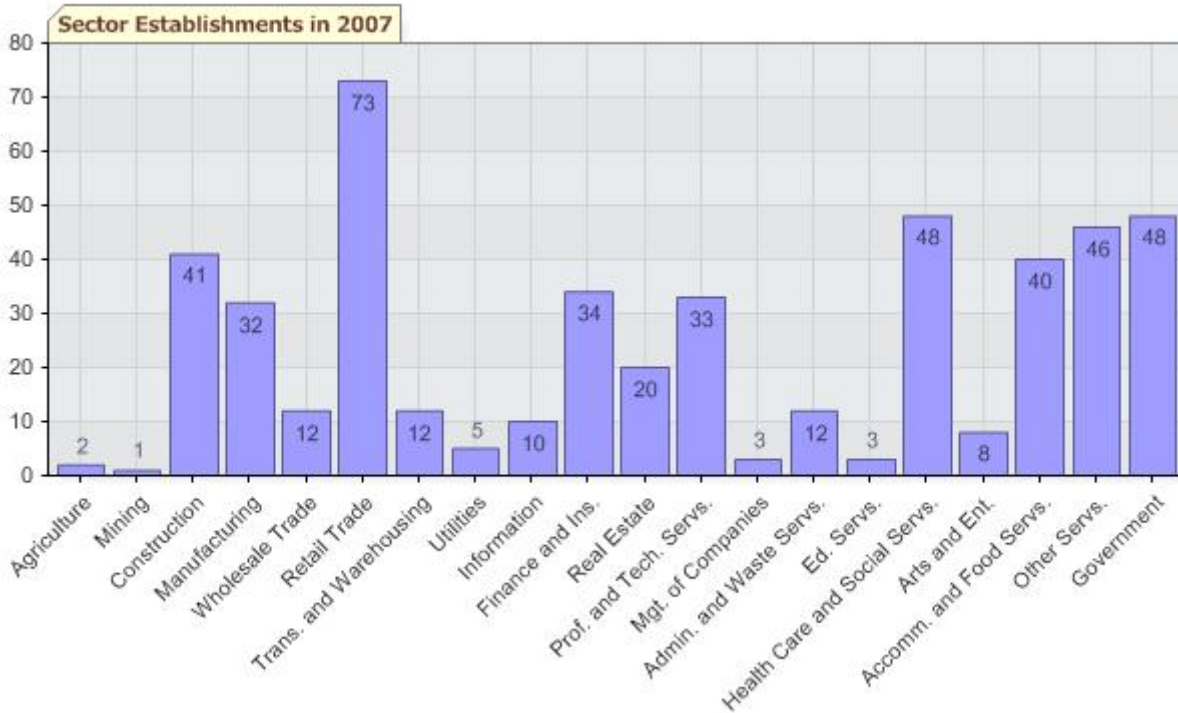


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

## Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
<b>Total Establishments</b>	515	514	500	482	481	-34	-6.60%
<b>Total Private Establishments</b>	468	466	453	434	433	-35	-7.48%
Agriculture, Forestry, Fishing, Hunt	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	N/A	N/A
Mining	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	N/A	N/A
Construction	42	47	44	41	41	-1	-2.38%
Manufacturing	33	33	31	30	32	-1	-3.03%
Wholesale Trade	16	15	14	13	12	-4	-25.00%
Retail Trade	74	74	74	69	73	-1	-1.35%
Transport. and Warehousing	15	13	14	14	12	-3	-20.00%
Utilities	5	5	5	5	5	0	0.00%
Information	8	9	8	9	10	2	25.00%
Finance and Insurance	34	33	34	32	34	0	0.00%
Real Estate, Rental, Leasing	26	24	21	20	20	-6	-23.08%
Professional and Tech. Servs.	31	30	31	31	33	2	6.45%
Mgmt. of Companies	4	4	<b>D</b>	<b>D</b>	<b>D</b>	-1	-25.00%
Admin. and Waste Services	16	16	16	14	12	-4	-25.00%
Educational Services	3	4	3	3	3	0	0.00%
Health Care and Social Assistance	57	57	56	51	48	-9	-15.79%
Arts, Entertain., and Recreation	6	7	7	8	8	2	33.33%
Accommodation and Food Service	42	43	41	40	40	-2	-4.76%
Other Services	55	52	48	48	46	-9	-16.36%
<b>Federal, State, &amp; Local Govt.</b>	47	48	47	48	48	1	2.13%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

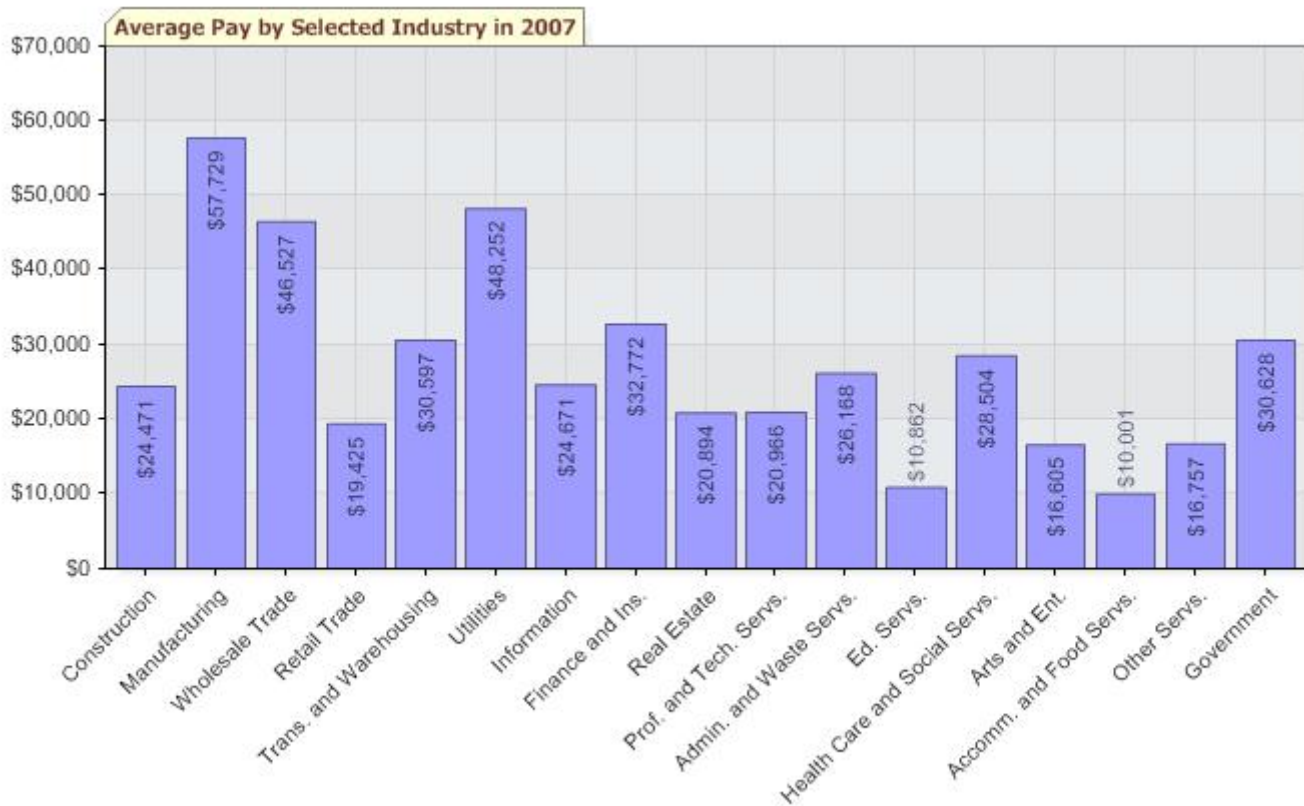
## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

Change      % Change      Indiana      % of

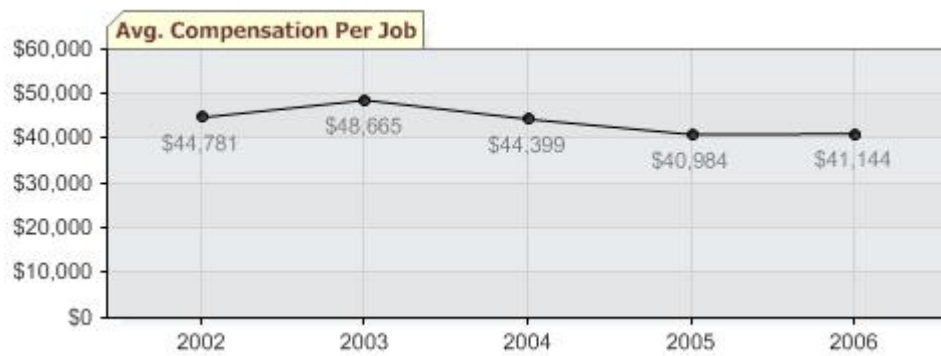
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$34,525	\$33,604	-\$921	-2.7%	\$37,530	89.5%
Ag., For., Fishing, & Hunt.	D	D	N/A	N/A	\$28,008	N/A
Mining	D	D	N/A	N/A	\$57,315	N/A
Construction	\$19,821	\$24,471	\$4,650	23.5%	\$44,754	54.7%
Manufacturing	\$52,650	\$57,729	\$5,079	9.6%	\$51,148	112.9%
Wholesale Trade	\$35,030	\$46,527	\$11,498	32.8%	\$51,432	90.5%
Retail Trade	\$17,512	\$19,425	\$1,913	10.9%	\$22,581	86.0%
Trans. & Warehousing	\$23,902	\$30,597	\$6,695	28.0%	\$38,012	80.5%
Utilities	\$44,054	\$48,252	\$4,199	9.5%	\$68,267	70.7%
Information	\$25,410	\$24,671	-\$739	-2.9%	\$46,311	53.3%
Finance & Insurance	\$27,603	\$32,772	\$5,169	18.7%	\$52,649	62.2%
Real Est., Rent., Leasing	\$18,051	\$20,894	\$2,843	15.8%	\$32,614	64.1%
Prof. & Tech. Svcs.	\$27,532	\$20,966	-\$6,566	-23.8%	\$51,451	40.8%
Mgt.of Companies	\$65,306	D	N/A	N/A	\$72,682	N/A
Admin. & Waste Svcs.	\$19,631	\$26,168	\$6,536	33.3%	\$24,934	104.9%
Education Svcs.	\$7,762	\$10,862	\$3,100	39.9%	\$31,029	35.0%
Health Care & Social Assist.	\$28,277	\$28,504	\$227	0.8%	\$37,706	75.6%
Arts, Ent. & Rec.	\$16,981	\$16,605	-\$376	-2.2%	\$29,251	56.8%
Accom. & Food Svcs.	\$9,370	\$10,001	\$632	6.7%	\$12,442	80.4%
Other Svcs.	\$15,485	\$16,757	\$1,272	8.2%	\$24,862	67.4%
Fed.I, State & Local Govt.	\$31,301	\$30,628	-\$673	-2.2%	\$37,054	82.7%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

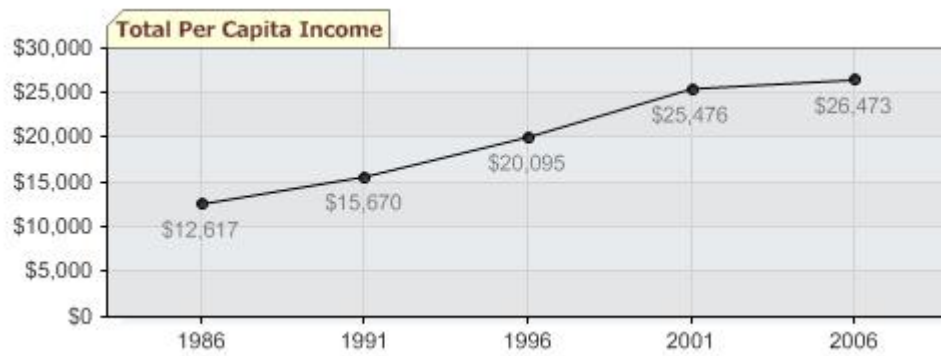
### Average Compensation Per Job Over Time

	2002	2003	2004	2005	2006
<b>Avg. Compensation per Job</b>	\$44,781	\$48,665	\$44,399	\$40,984	\$41,144
<b>Change Since 2002</b>		\$3,884	-\$382	-\$3,797	-\$3,637
<b>Pct. Change Since 2002</b>		8.7%	-0.9%	-8.5%	-8.1%



Source: Bureau of Economic Analysis

Per Capita Income Over Time					
	1986	1991	1996	2001	2006
Total Per Capita Income	\$12,617	\$15,670	\$20,095	\$25,476	\$26,473
Change Since 1986		\$3,053	\$7,478	\$12,859	\$13,856
Pct. Change Since 1986		24.2%	59.3%	101.9%	109.8%



Source: Bureau of Economic Analysis

Income & Wage	
	Number
Median family income in 2007 (ACS)	N/A
Median household income in 2007 (ACS)	N/A
Average Wage Per Job in 2007 (BLS)	\$33,601
Wage Growth since 1997 (BLS)	10.5%

Source: US Census Bureau & Bureau of Labor Statistics

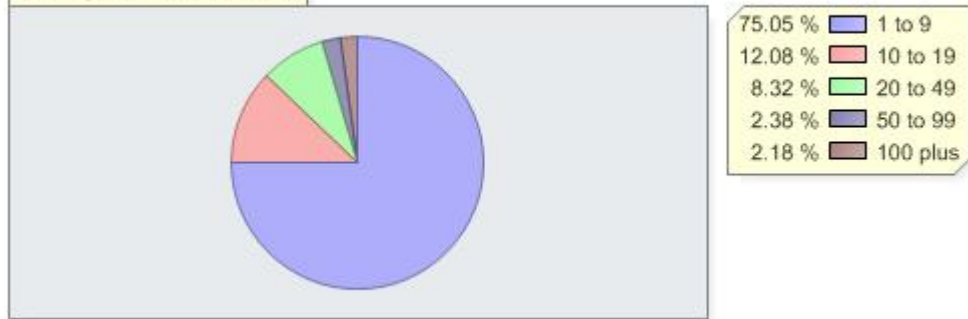
# Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006				
	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	379	-22	-5.5%	75.0%
10-19 employees	61	2	3.4%	12.1%
20-49 employees	42	-8	-16.0%	8.3%

50-99 employees	12	-1	-7.7%	2.4%
100 plus employees	11	1	10.0%	2.2%
<b>TOTAL</b>	<b>505</b>	<b>-28</b>	<b>-5.3%</b>	<b>100.0%</b>

County Business Patterns

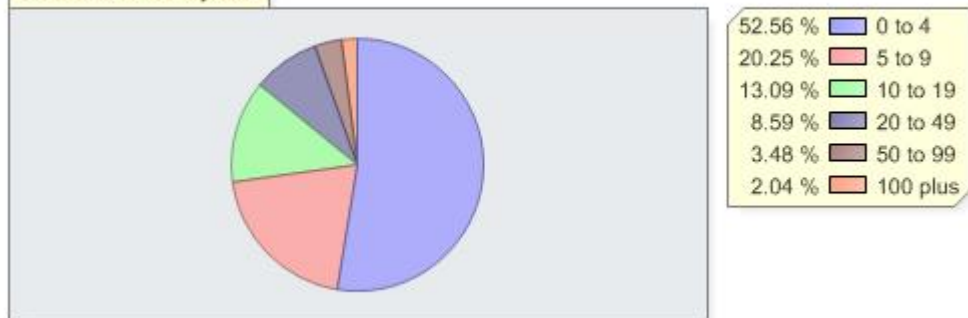


Source: U.S. Census Bureau

### Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	257	52.6%
5 to 9 employees	99	20.2%
10 to 19 employees	64	13.1%
20 to 49 employees	42	8.6%
50 to 99 employees	17	3.5%
100 plus employees	10	2.0%
<b>TOTAL</b>	<b>489</b>	<b>100.0%</b>

Business Units by Size

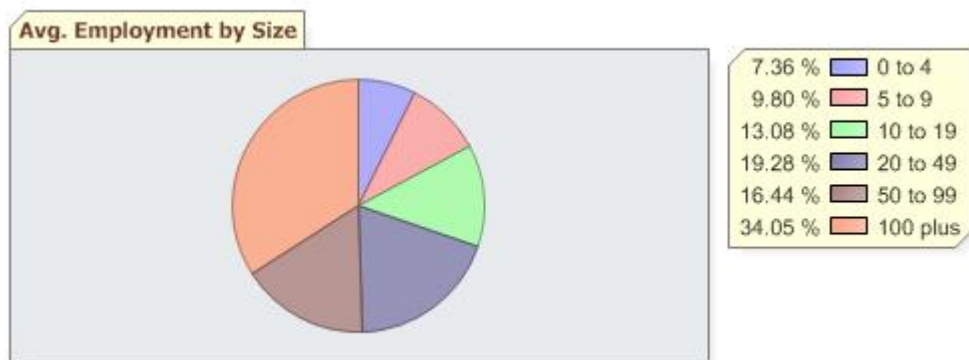


Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

### Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	500	7.4%
5 to 9 employees	666	9.8%
10 to 19 employees	889	13.1%
20 to 49 employees	1,310	19.3%
50 to 99 employees	1,117	16.4%
100 plus employees	2,314	34.0%
<b>TOTAL</b>	<b>6,796</b>	<b>100.0%</b>





Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.